

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|----------|--|--|----------------------------------|---------|---|----------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: x | Class eg: y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 10 | 17274500 | 0 | 0 | 17274500 | 59.36254296 | 17274500 | | 17274500 | 59.36254296 | 0 | 0 | 0 | 0 | 17274500 | | |
| (B) | Public | 118 | 11825500 | 0 | 0 | 11825500 | 40.63745704 | 11825500 | | 11825500 | 40.63745704 | 0 | 0 | NA | NA | 11814500 | | |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | NA | NA | | | |
| (C 1) | Shares underlying DRs | | | | | | NA | | | | | | | NA | NA | | | |
| (C 2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | #DIV/0! | NA | NA | 0 | | |
| | Total | 128 | 29100000 | 0 | 0 | 29100000 | 100 | 29100000 | 0 | 29100000 | 100 | 0 | 0 | | | 29089000 | | |



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | | | |
|----|--|-----|----|
| 1 | Name of Listed Entity: INTELLIVATE CAPITAL VENTURES LIMITED | | |
| 2 | Scrip Code/Name of Scrip/Class of Security: 506134, INTELLCAP, Equity | | |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(b) | | |
| a. | Report for Quarter ending - 31st March, 2016 | | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: | | |
| | Particulars | Yes | No |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| 6 | Whether company has equity shares with differential voting rights | | No |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sl. No. | Category & Name of the shareholder (i) | PAN (ii) | No. of shareholders (iii) | No. of fully paid-up shares held (iv) | Partly paid-up equity shares held (v) | No. of shares underlying Depository Receipts (vi) | Total no. shares (vii) = (iv)+(v)+(vi) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C) (viii) | Number of Voting Rights held in each class of shares (ix) | | | No. of shares Underlying convertible securities (including Warrants) (x) | Shareholding, as a % conversion of convertible securities (as a percentage of diluted issue capital) (xi) = (x)/(A+B+C) | Number of Locked in Shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of Shares held in dematerialized form (xiv) | |
|---------|---|----------|---------------------------|---------------------------------------|---------------------------------------|---|--|--|---|---------|----------|--|---|----------------------------------|---------------------------------|---|---------------------------------|--|----------|
| | | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individual / Hindu Undivided Family | | | | | | | | | | | | | | | | | | |
| | VPRL JAVANTILAL MOJI AASHU0894I | | 1 | 1374500 | 0 | 0 | 1374500 | 4.7238770 | 3174500 | 0 | 1374500 | 4.7238770 | 0 | 0 | 0 | 0 | 0 | 0 | 1374500 |
| | MOJI JAVANTILAL MOJI AASHU0894I | | 1 | 638000 | 0 | 0 | 638000 | 2.18497725 | 638000 | 0 | 638000 | 2.18497725 | 0 | 0 | 0 | 0 | 0 | 0 | 638000 |
| | LEENA VPRL MOJI AASHU0894I | | 1 | 6024000 | 0 | 0 | 6024000 | 20.70102093 | 6024000 | 0 | 6024000 | 20.70102093 | 0 | 0 | 0 | 0 | 0 | 0 | 6024000 |
| | CHANDRANANTA JAVANTILAL MOJI AASHU0894I | | 1 | 138000 | 0 | 0 | 138000 | 0.47422680 | 138000 | 0 | 138000 | 0.47422680 | 0 | 0 | 0 | 0 | 0 | 0 | 138000 |
| | ADIPAMOLIB JAVANTILAL MOJI AASHU0894I | | 1 | 100000 | 0 | 0 | 100000 | 0.34824261 | 100000 | 0 | 100000 | 0.34824261 | 0 | 0 | 0 | 0 | 0 | 0 | 100000 |
| | MUSIL VPRL MOJI AASHU0894I | | 1 | 100000 | 0 | 0 | 100000 | 0.34824261 | 100000 | 0 | 100000 | 0.34824261 | 0 | 0 | 0 | 0 | 0 | 0 | 100000 |
| (b) | Central Government / State Government (c) | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions / Banks | | | | | | | | | | | | | | | | | | |
| (d) | Any other (specify) | | | | | | | | | | | | | | | | | | |
| | JAYET DEVELOPERS PRIVATE LIMITED AAGZ2788E | | 1 | 100000 | 0 | 0 | 100000 | 0.34824261 | 100000 | 0 | 100000 | 0.34824261 | 0 | 0 | 0 | 0 | 0 | 0 | 100000 |
| | ROCK BUILDERS AND DEVELOPERS PRIVATE INVESTMENTS AADR5832A | | 1 | 100000 | 0 | 0 | 100000 | 0.34824261 | 100000 | 0 | 100000 | 0.34824261 | 0 | 0 | 0 | 0 | 0 | 0 | 100000 |
| | CONSUL INVEST LLP AADR7917L | | 1 | 2880000 | 0 | 0 | 2880000 | 9.89690722 | 2880000 | 0 | 2880000 | 9.89690722 | 0 | 0 | 0 | 0 | 0 | 0 | 2880000 |
| | Sub-Total (A1) | | 10 | 17724500 | 0 | 0 | 17724500 | 59.35242594 | 17724500 | 0 | 17724500 | 59.35242594 | 0 | 0 | 0 | 0 | 0 | 0 | 17724500 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| (e) | Any other (specify) | | | | | | | | | | | | | | | | | | |
| | Sub-Total (A2) | | 0 | 0 | 0 | 0 | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A1+A2) | | 10 | 17724500 | 0 | 0 | 17724500 | 59.35242594 | 17724500 | 0 | 17724500 | 59.35242594 | 0 | 0 | 0 | 0 | 0 | 0 | 17724500 |

Notes: Details of Shares which remain unlisted may be given here along with details such as number of shareholders, convertible shares held in demat/unlisted suspense account, voting rights which are frozen etc.

(1) The term "Government" has the same meaning as assigned under regulation 2(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(2) The term "Government" has the same meaning as assigned under regulation 2(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sl. No. | Category & Name of the shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---------|---|------------|----------------------------|--|---------------------------------------|---|--|---|---|---------|---------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | | | | | | | | | | | | | |
| | VIPUL JAYANTILAL MODI | AAAHV0890H | 1 | 1374500 | 0 | | 1374500 | 4.72336770 | 1374500 | 0 | 1374500 | 4.72336770 | 0 | 4.72336770 | 0 | 0 | 0 | 0 | 1374500 |
| | VIPUL JAYANTILAL MODI | AABPM1417A | 1 | 6358000 | 0 | | 6358000 | 21.84879725 | 6358000 | 0 | 6358000 | 21.84879725 | 0 | 21.84879725 | 0 | 0 | 0 | 0 | 6358000 |
| | LEENA VIPUL MODI | AABPM1418R | 1 | 6024000 | 0 | | 6024000 | 20.70103093 | 6024000 | 0 | 6024000 | 20.70103093 | 0 | 20.70103093 | 0 | 0 | 0 | 0 | 6024000 |
| | CHANDRAKANTA JAYANTILAL MODI | ADIPMB014B | 1 | 138000 | 0 | | 138000 | 0.47422680 | 138000 | 0 | 138000 | 0.47422680 | 0 | 0.47422680 | 0 | 0 | 0 | 0 | 138000 |
| | MILONI VIPUL MODI | AQDPM1373R | 1 | 100000 | 0 | | 100000 | 0.34364261 | 100000 | 0 | 100000 | 0.34364261 | 0 | 0.34364261 | 0 | 0 | 0 | 0 | 100000 |
| | JIMEET VIPUL MODI | ADYPM9261G | 1 | 100000 | 0 | | 100000 | 0.34364261 | 100000 | 0 | 100000 | 0.34364261 | 0 | 0.34364261 | 0 | 0 | 0 | 0 | 100000 |
| (b) | Central Government / State Government (s) | | | | | | 0 | | 0 | 0 | 0 | | | | | | | | 0 |
| (c) | Financial Institutions / Banks | | | | | | 0 | | 0 | 0 | 0 | | | | | | | | 0 |
| (d) | Any other (specify) | | | | | | | | | | | | | | | | | | |
| | JIMEET DEVELOPERS PRIVATE LIMITED | AAACJ2285K | 1 | 100000 | 0 | | 100000 | 0.34364261 | 100000 | 0 | 100000 | 0.34364261 | 0 | 0.34364261 | 0 | 0 | 0 | 0 | 100000 |
| | JINAL FIN-VEST PRIVATE LIMITED | AAACJ5582F | 1 | 100000 | 0 | | 100000 | 0.34364261 | 100000 | 0 | 100000 | 0.34364261 | 0 | 0.34364261 | 0 | 0 | 0 | 0 | 100000 |
| | ROCK BUILDERS AND DEVELOPERS PRIVATE LIMITED | AAACR5632A | 1 | 100000 | 0 | | 100000 | 0.34364261 | 100000 | 0 | 100000 | 0.34364261 | 0 | 0.34364261 | 0 | 0 | 0 | 0 | 100000 |
| | K.A. INVESTMENT S CONSULTANCY LLP | AAADL7917L | 1 | 2880000 | 0 | | 2880000 | 9.89690722 | 2880000 | 0 | 2880000 | 9.89690722 | 0 | 9.89690722 | 0 | 0 | 0 | 0 | 2880000 |
| | Sub-Total (A)(1) | | 10 | 17274500 | 0 | 0 | 17274500 | 59.36254296 | 17274500 | 0 | 1.7E+07 | 59.36254296 | 0 | 59.36254296 | 0 | 0 | 0 | 0 | 17274500 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | 0 | | 0 | 0 | 0 | | | | | | | | 0 |
| (b) | Government | | | | | | 0 | | 0 | 0 | 0 | | | | | | | | 0 |
| (c) | Institutions | | | | | | 0 | | 0 | 0 | 0 | | | | | | | | 0 |
| (d) | Foreign Portfolio Investor | | | | | | 0 | | 0 | 0 | 0 | | | | | | | | 0 |
| (e) | Any other (specify) | | | | | | 0 | | 0 | 0 | 0 | | | | | | | | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | 10 | 17274500 | 0 | 0 | 17274500 | 59.36254296 | 17274500 | 0 | 1.7E+07 | 59.36254296 | 0 | 59.36254296 | 0 | 0 | 0 | 0 | 17274500 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

| 1 | Category & Name of the shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 | | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked In shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|------------|----------------------------|--|---------------------------------------|---|--|---|----------------------|---|--------|-------------------------------------|-----|--|---|----------------------------------|--------------------------|---|---|---|--------|
| | | | | | | | | As a % of (A+B+C2) (VIII) | No. of Voting Rights | | | Total as a % of Total Voting rights | No. | | | As a % of total Shares held | No. (Not applicable) (a) | As a % of total Shares held (Not applicable) | | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | | |
| | Institutions | | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Venture Capital Funds | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Alternate Investment Funds | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Financial Institutions/ Banks | | 0 | 0 | 0 | | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Provident Funds/ Pension Funds | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Other (specify) | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B) (1) | | 0 | 0 | 0 | 0 | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | | | | | | | | | | | | | | |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B) (2) | | 0 | 0 | 0 | 0 | 0 | 0.00000000 | 0 | 0 | 0 | 0.00000000 | 0 | 0.00000000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | | | | | | | | | | | | | | |
| 3 | Non-institutions | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | | | | | | | | | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 88 | 564132 | 0 | | 564132 | 1.93859794 | 564132 | 0 | 564132 | 1.93859794 | 0 | 1.93859794 | 0 | 0 | 0 | 0 | 0 | 0 | 553632 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 2 | 525800 | 0 | | 525800 | 1.80687285 | 525800 | 0 | 525800 | 1.80687285 | 0 | 1.80687285 | 0 | 0 | 0 | 0 | 0 | 0 | 525800 |
| | RAJIV HIMATSINGKA | AAGFD3887Q | 1 | 317800 | 0 | | 317800 | 1.09209622 | 317800 | 0 | 317800 | 1.09209622 | 0 | 1.09209622 | 0 | 0 | 0 | 0 | 0 | 0 | 317800 |



