

INTELLIVATE CAPITAL VENTURES LIMITED

Registered Office: 66/1, Hansa Villa, Opp. Indian Gymkhana, Bhaudaji Cross Road, Matunga (CR),
Mumbai, Maharashtra, PIN 400 019 Office No. – (022) 2403 4235 Fax: 2403 1691
Email ID: secretarial@intellivatecapital.com

NOTICE

NOTICE is hereby given that the 28th Annual General Meeting of the Members of Intellivate Capital Ventures Limited will be held on Tuesday, 27th day of September, 2011 at 11.30 am at Regd. Office: 66/1, Hansa Villa, Opp. Indian Gymkhana, Bhaudaji Cross Road, Matunga (CR), Mumbai, Maharashtra, PIN 400 019, to transact following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the audited Balance Sheet of the Company as at 31st March, 2011 and the Profit & Loss Account for the year ended on that date together with Directors' and Auditors' Report and Secretarial Compliance Report thereon.
2. To appoint a Director in place of Mr. Vipul J Modi, who retires by rotation and, being eligible, offers him-self for re-appointment.
3. To consider and, if thought fit to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to Section 224 and other applicable provisions, if any, of the Companies Act, 1956, M/s J. B. Dudhela & Co., Chartered Accountants, the retiring Auditors of the Company, be and are hereby re-appointed as Auditors of the company to hold office from the conclusion of this Annual General Meeting to the conclusion of the next Annual General Meeting on such remuneration as may be determined by the Board of Directors.”

Registered Office:

66/1, Hansa Villa, Opp. Indian
Gymkhana, Bhaudaji Cross Road,
Matunga (CR), Mumbai, PIN 400
019

Place : Mumbai

Date : 27th August 2011

**BY ORDER OF THE BOARD OF
DIRECTORS**

**Sd/-
VIPUL J MODI
CHAIRMAN**

NOTES:-

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND THE MEETING AND ON A POLL, TO VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXI FORM, DULY COMPLITED, STAMPED AND SIGNED, MUST BE RECEIVED AT THE REGISTERED OFFICE

OF THE COMPANY NOT LATER THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING. A BLANK PROXY FORM IS ENCLOSED.

2. Register of Members and the Share Transfer Books of the Company will remain closed from Monday, 26th day of September 2011 to Tuesday, 27th day of September, 2011 (both days inclusive).
3. Members holding shares in physical form are advised to update their address and bank account/ECS details with the Company's Registrar & Shares Transfer Agent, Purva Sharegistry Limited. Members holding shares in electronic form are requested to update these details with their respective Depository participants (DPs).
4. Members who are holding Company's shares in DEMAT form are required to bring details of their Depository Account Number for identification.
5. Members seeking any information with regards to the proposed resolution are requested to write to the Company at least one week in advance so as to enable the management to keep the information ready.
6. Members are requested to bring their copy of Annual Report and Admission slip with them at the Annual General Meeting.

Registered Office:

66/1, Hansa Villa,
Opp. Indian Gymkhana,
Bhaudaji Cross Road, Matunga (CR),
Mumbai, Maharashtra, PIN 400 019

Mumbai, 27th August 2011

By Order of the Board of Directors

Sd/-
Vipul Modi
Chairman